

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., et al., ¹)	Case No. 01-01139 (KJC)
)	(Jointly Administered)
Reorganized Debtors.)	
)	Re docket no. 32600, 32619, 32633, 326663 & 32665
)	

**STATUS REPORT REGARDING SCHEDULING ORDER RE THIRTY-EIGHTH
OMNIBUS OBJECTION TO CLAIMS FILED BY SGH ENTERPRISES, INC.
(SUBSTANTIVE AND NON-SUBSTANTIVE OBJECTION)**

This Court's *Scheduling Order re Thirty-Eighth Omnibus Objection to Claims Filed by SGH Enterprises, Inc. (Substantive and Non-Substantive Objection)* [Docket no. 32665] (the "Scheduling Order"), entered on March 15, 2016, requires the parties file a status report every 45 days.² This is the first such status report.

1. The Scheduling Order sets the 75th day following entry of the order, which is May 31, 2016, as the deadline by which the Parties may file one or more cross-motions for summary judgment (the "Summary Judgment Motions") as to issues relating to the allowance or disallowance of the SGH Claim that are ripe for summary judgment.

2. The next status report will be due June 13, 2016.

¹ The Reorganized Debtors are W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or "Grace") and W. R. Grace & Co. Conn. ("Grace-Conn.").

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Scheduling Order.

Dated: April 29, 2016

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